Pegmont Mines Limited

ABN 97 003 331 682

Corporate Office
65 Hume Street
Crows Nest NSW 2065
Postal Address
PO Box 849
Crows Nest NSW 1585
Telephone: (02) 8437 3591

Facsimile: (02) 8437 3599

2 March 2015

The Manager, National Stock Exchange of Australia 384 Hunter Street Newcastle, NSW 2300

Dear Sir,

Pegmont Corporate Office-Change of Address

Pegmont Mines Limited (NSX: PMI) advises the company's corporate office will be moving to 13 Oden Street, Port Macquarie, NSW, 2444 effective from 1st April 2015. The current office at Crows Nest will be closed for business from 19 March 2015 onwards.

New telephone contact numbers will be advised when available. The company's email address <u>pegmont@hotmail.com</u> and website address <u>www.pegmont.com.au</u> will remain unchanged. The company's postal address will be the new corporate office address of 13 Oden Street, Port Macquarie, NSW, 2444.

Yours faithfully,

Chris D Leslie Company Secretary